

Market Mood



20th Aug 2025

Market Mood



LTP	24980.65
R1	25050
R2	25200
S1	24900
S2	24750

- Nifty 50 closed the session at 24,980.65 (+103.70 / +0.42%), registering a strong close above the 24,900 mark, which now acts as an immediate support zone. The index has shown buying interest near the 24,700–24,750 levels and managed to reclaim short-term EMAs, indicating early signs of recovery. RSI improved to 55.12, moving into the bullish zone, while ADX at 28.62 signals strengthening trend momentum. On the upside, resistance is seen at 25,050–25,200, and a decisive breakout above this could open the way toward 25,400–25,500. Sustaining above 24,900–24,750 will be crucial for maintaining the ongoing positive sentiment in the near term.



LTP	55865.15
R1	56000
R2	56200
S1	55600
S2	55200

- Bank Nifty ended the session at 55,865.15 (+130.25 / +0.23%), extending its recovery for the second day in a row. The index managed to hold above the crucial 55,600 support zone, showing signs of stability after recent consolidation. RSI has improved to 49.55, inching closer to the neutral 50 mark, while ADX at 26.31 indicates a moderate trend strength. On the upside, immediate resistance is seen around 56,000–56,200, and a breakout above this zone could open the path toward 56,600–56,800. However, failure to sustain above 55,600 may lead to renewed pressure towards 55,200–54,900. The near-term trend remains cautiously optimistic with a focus on sustaining above 55,600.

Global Market:

	Dow Jones CFD	44,890.82	-21.00	-0.05
20 Aug, 2025 01:17 IST				
	S&P 500 CFD	6,410.17	-38.73	-0.60
20 Aug, 2025 01:18 IST				
	Nasdaq CFD	21,310.76	-319.01	-1.47
20 Aug, 2025 01:17 IST				
	FTSE CFD	9,193.85	36.11	0.39
19 Aug, 2025 20:59 IST				
	CAC CFD	7,985.40	101.35	1.27
19 Aug, 2025 20:59 IST				
	DAX CFD	24,441.30	126.53	0.52
19 Aug, 2025 20:59 IST				

Sentiment Gauge



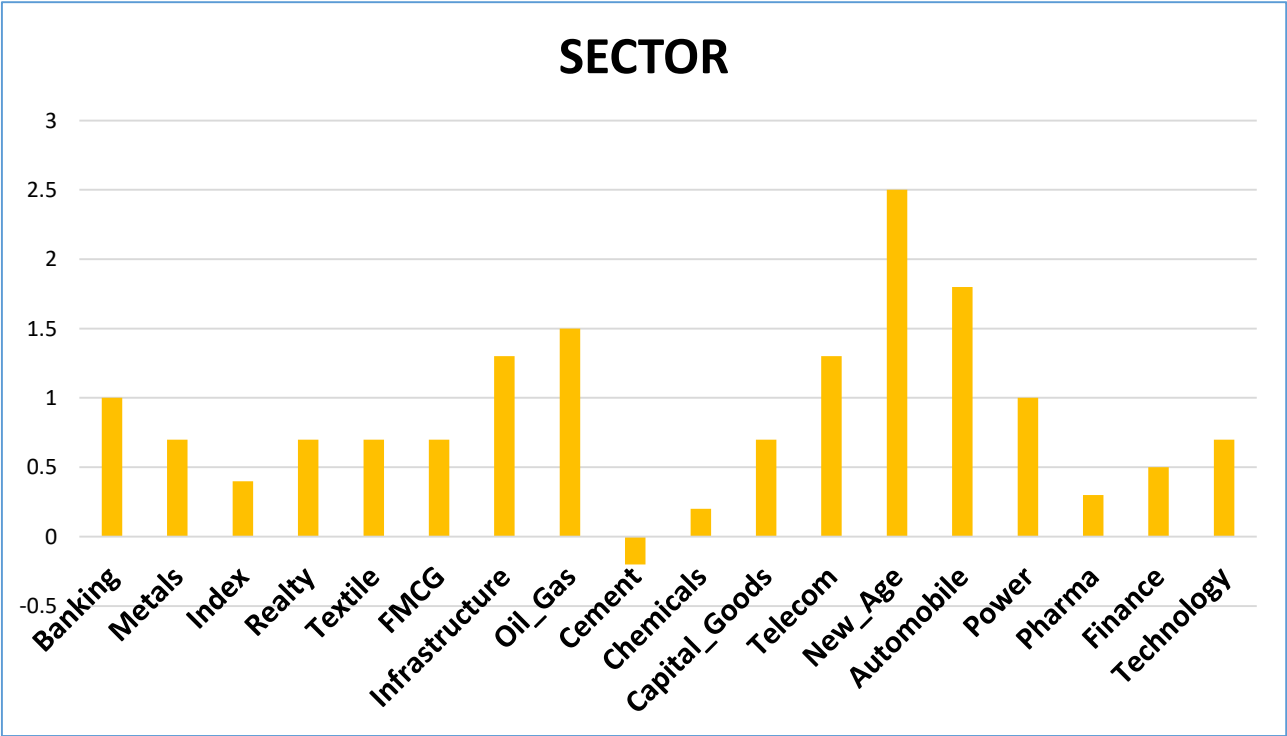
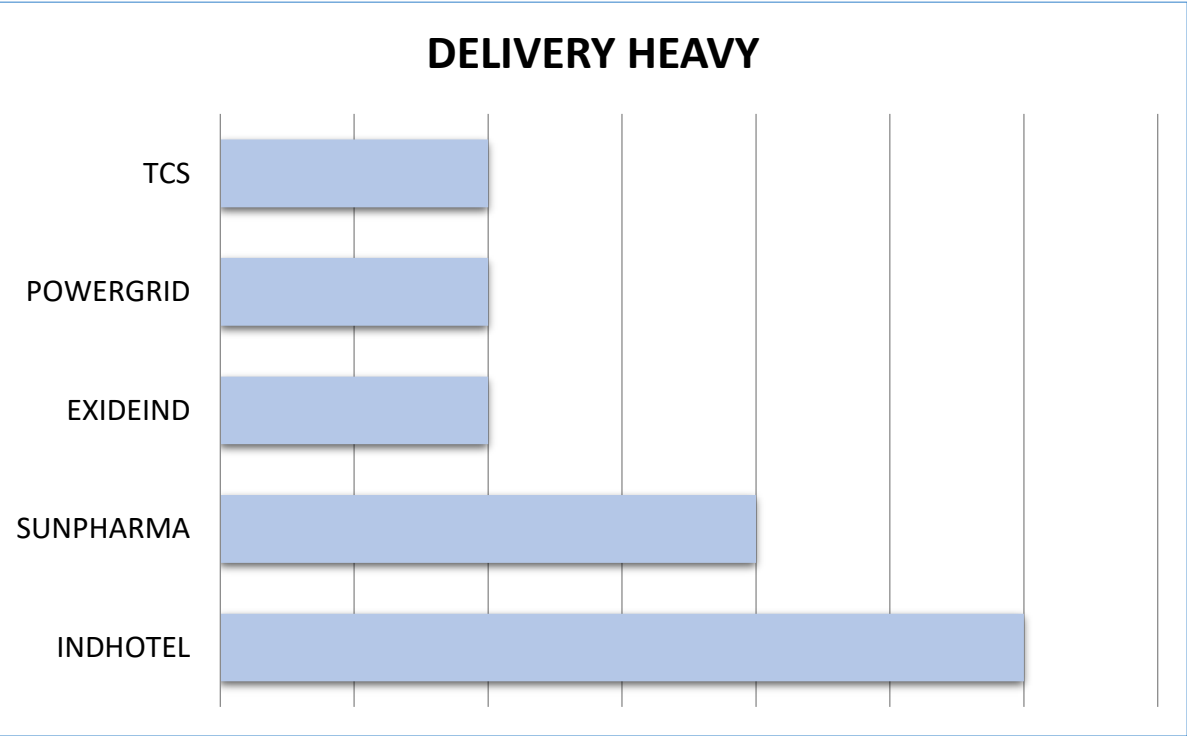
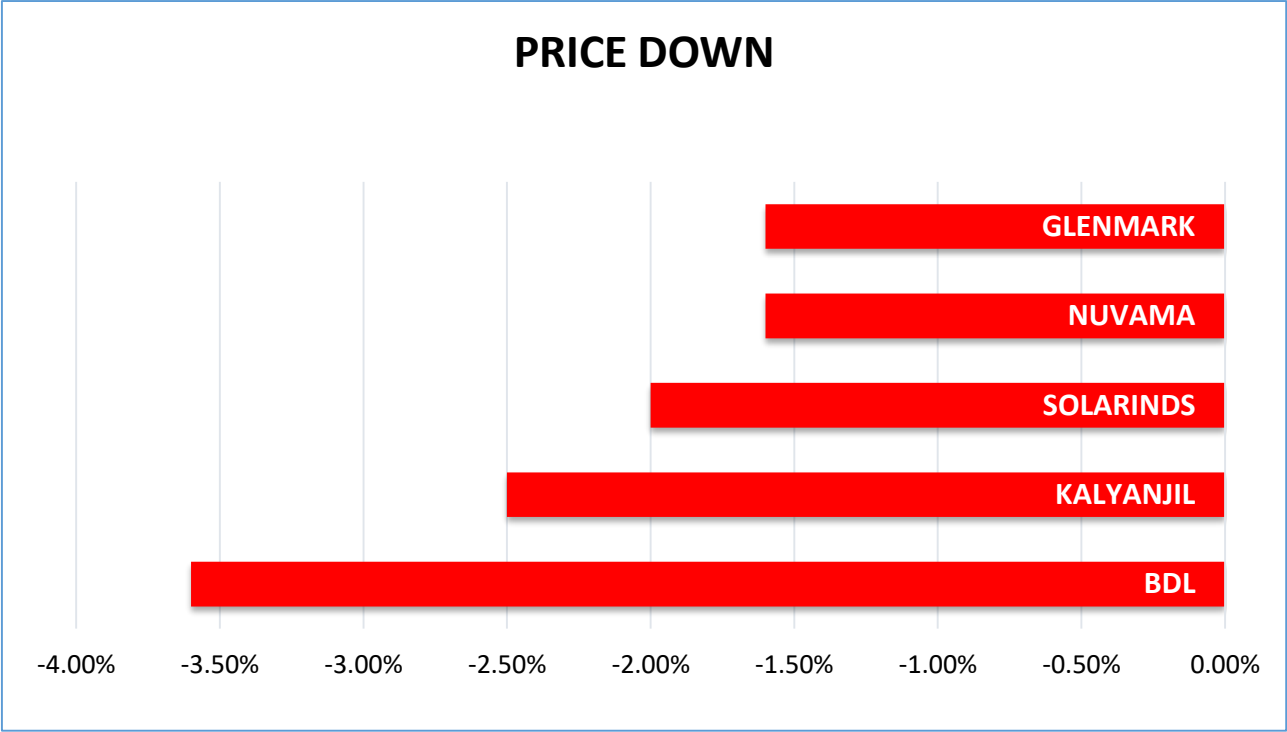
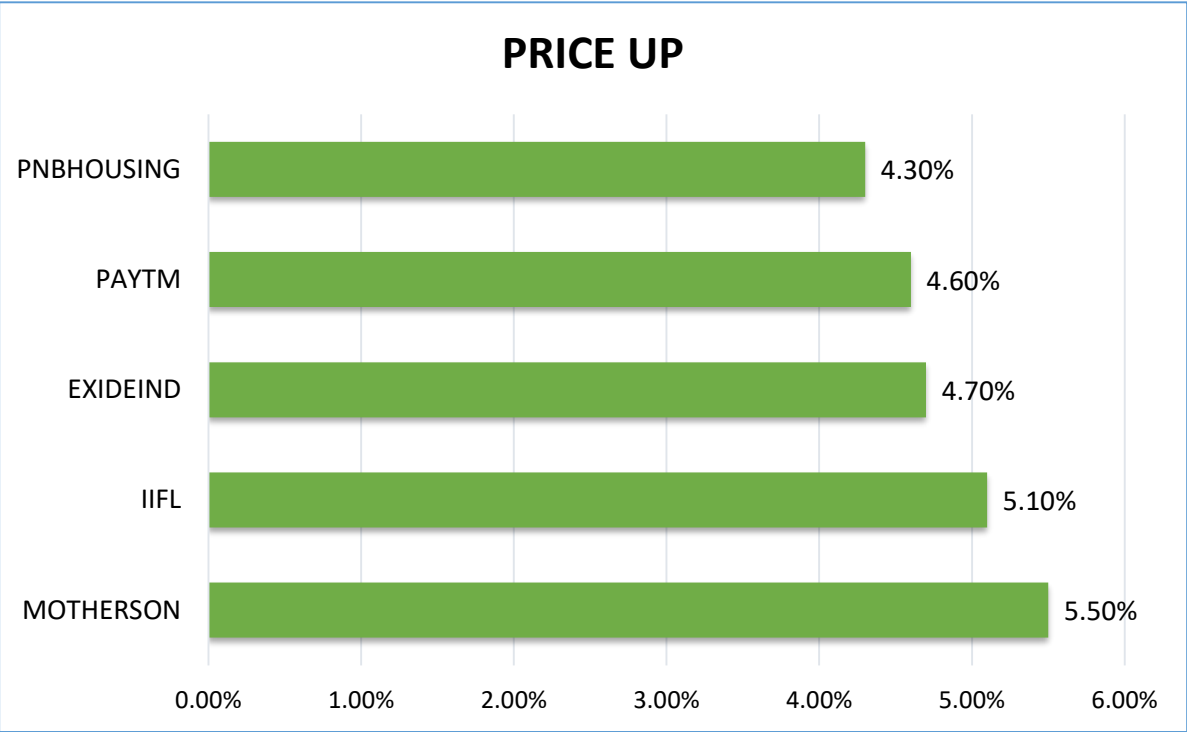
SIDEWAYS TO POSITIVE

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-634.26	2261.06

Adv/Dec

Advance	Decline	A/D Ratio
172	49	3.60



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CALL OF THE DAY



EXIDEIND (Intraday pick)

Buy Range :-395-397 SL :- 390.5 Target:- 407

EXIDEIND Earlier the stock was in a falling wedge pattern, it broke out from the pattern & retested the zones and seen a good upward momentum. Currently the stock has been forming another descending channel, and today's candle shows a strong breakout above the upper trend line. Price is trading above short-term moving averages (20,50 EMA). The stock is also supported by bullish momentum on RSI trading above 60. Overall the stock is looking good for intraday with the good formation and breakout of the pattern supported by high volumes.

DELIVERY CALL



KMEW (Delivery pick)

Buy range :- 1885-1895 SL:- 1830 (daily closing basis) Target :-2000

Knowledge Marine Engineering (KMEW) has given a breakout from a double bottom formation after consolidating for days near its neckline zone. The breakout is supported by a surge in volumes, showing renewed buying interest. RSI is inching higher, reflecting improving momentum, and price action is comfortably trading above key EMAs, adding to the strength of the setup. Sustaining above ₹1,860–1,870 levels can open the gates for further upside towards ₹1,950–2,000, while immediate support lies at ₹1,780. Momentum remains strong, making the stock attractive for a near-term up-move.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATAMOTORS	700.5	24.5	3.62	722	742.864	679.32	658.14
ADANIPORTS	1,370.00	42.8	3.22	1,403	1436.035	1,336.98	1,303.97
RELIANCE	1,421.00	39.3	2.84	1,447	1473.304	1,394.85	1,368.70
HEROMOTOCO	5,116.80	132.8	2.66	5,233	5349.3	5,000.55	4,884.30
BAJAJ-AUTO	8,771.00	182.5	2.12	8,968	9164.466	8,574.27	8,377.53
ADANIENT	2,380.70	47.1	2.02	2,433	2485.608	2,328.25	2,275.79
ETERNAL	321	6.1	1.94	327	333.7879	314.61	308.21
TECHM	1,499.60	28.4	1.93	1,523	1546.333	1,476.23	1,452.87
TATACONSUM	1,091.40	20.1	1.88	1,108	1123.734	1,075.23	1,059.07
NESTLEIND	1,165.10	21	1.84	1,189	1212.045	1,141.63	1,118.16
HINDUNILVR	2,604.00	35.9	1.4	2,642	2679.182	2,566.41	2,528.82
KOTAKBANK	2,027.30	25.9	1.29	2,055	2083.329	1,999.29	1,971.27
MARUTI	14,235.00	167	1.19	14,420	14604.15	14,050.43	13,865.85
BHARTIARTL	1,912.90	20.6	1.09	1,939	1965.235	1,886.73	1,860.57
TATASTEEL	159.2	1.24	0.79	161	162.5787	157.51	155.82
WIPRO	247.15	1.94	0.79	249	250.7743	245.34	243.53
ITC	409.1	2.8	0.69	412	415.1984	406.05	403.00
ULTRACEMCO	12,850.00	85	0.67	13,005	13160.83	12,694.59	12,539.17
JIOFIN	331.4	2.05	0.62	335	337.6004	328.30	325.20
INFY	1,442.50	6.7	0.47	1,454	1466.405	1,430.55	1,418.59
EICHERMOT	5,936.00	24	0.41	6,004	6072.076	5,867.96	5,799.92
HDFCLIFE	794	3	0.38	801	807.4485	787.28	780.55
SUNPHARMA	1,638.00	5.3	0.32	1,650	1662.264	1,625.87	1,613.74
TITAN	3,564.00	9.2	0.26	3,585	3605.014	3,543.49	3,522.99

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TCS	3,018.00	6.8	0.23	3,028	3038.75	3,007.62	2,997.25
SBIN	829.15	1.5	0.18	832	835.6796	825.89	822.62
ICICIBANK	1,436.90	2.3	0.16	1,445	1452.464	1,429.12	1,421.34
AXISBANK	1,084.20	1.6	0.15	1,097	1109.944	1,071.33	1,058.46
APOLLOHOSP	7,808.50	-4	-0.05	7,849	7888.722	7,768.39	7,728.28
ONGC	237.97	-0.19	-0.08	239	240.417	236.75	235.52
SHRIRAMFIN	625.5	-1.3	-0.21	635	645.4338	615.53	605.57
NTPC	335.3	-0.75	-0.22	340	343.9934	330.95	326.61
ASIANPAINT	2,581.00	-6.4	-0.25	2,603	2625.42	2,558.79	2,536.58
POWERGRID	288.2	-0.9	-0.31	291	293.618	285.49	282.78
INDUSINDBK	786	-2.65	-0.34	792	798.754	779.62	773.25
BAJFINANCE	902	-3.2	-0.35	915	927.5354	889.23	876.46
HCLTECH	1,479.70	-5.3	-0.36	1,490	1500.926	1,469.09	1,458.47
SBILIFE	1,855.70	-7.3	-0.39	1,878	1900.6	1,833.25	1,810.80
LT	3,618.00	-17.1	-0.47	3,649	3679.551	3,587.22	3,556.45
TRENT	5,492.50	-26.5	-0.48	5,557	5621.978	5,427.76	5,363.02
COALINDIA	385.9	-1.9	-0.49	389	392.0058	382.85	379.79
BEL	380.5	-2	-0.52	385	388.7759	376.36	372.22
JSWSTEEL	1,073.80	-6	-0.56	1,084	1095.011	1,063.19	1,052.59
GRASIM	2,830.00	-15.9	-0.56	2,865	2899.057	2,795.47	2,760.94
HDFCBANK	1,990.00	-13.6	-0.68	2,003	2015.861	1,977.07	1,964.14
M&M	3,357.00	-26.1	-0.77	3,402	3447.497	3,311.75	3,266.50
BAJAJFINSV	1,973.90	-19.6	-0.98	1,997	2019.58	1,951.06	1,928.22
HINDALCO	706.8	-7.35	-1.03	714	720.2127	700.09	693.39
CIPLA	1,547.20	-18	-1.15	1,563	1578	1,531.80	1,516.40
DRREDDY	1,245.00	-17.7	-1.4	1,261	1276.93	1,229.03	1,213.07

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